

(314) 751-4213

REGISTRATION NO.: 23724 BOOK: 85 PAGE: 203
BONDS ISSUED BY: Dunklin R-V School District
AMOUNT OF ISSUE: \$1,500,000.00 COUNTY: of Jefferson
DATE OF ISSUE: March 25, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,500,000 of the District's General Obligation Bonds, Series 1996

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2001 may be called for redemption and payment on March 1, 2000 and thereafter in whole at any time or in part on any interest payment date
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$14,961,000.00
INTEREST RATE:	4.0144%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable